Case No. 0231943

Marjorie June Angell (CONS/PE) Case No. Lucich, Nicholas L, Jr. (for Claudia Spaulding – Conservator – Petitioner)

(1) Second Account and Report of Successor Conservator and (2) Petition for Conservator's Fees and Attorney's Fees and for (3) Order Reducing Weekly Allowance to Conservatee

| Age | : 62 | | CLAUDIA SPAULDING, Conservator, is Petitioner. | NEEDS/PROBLEMS/ |
|-----|--------------|---|--|----------------------------|
| DOI | B: 3-28-50 | | , , | COMMENTS: |
| | | | Account period: 1-1-10 through 12-31-11 | Note: Page 2 of this |
| | | | | calendar, the Elizabeth |
| | | | Accounting: \$ 109,947.81 | Catherine Angell Trust, is |
| | Aff.Sub.Wit. | | Beginning POH: \$ 98,006.83 | a related matter. |
| ~ | Verified | | Ending POH: \$ 36,533.62 | |
| | Inventory | | Concernatory 6 10 007 FO | |
| | PTC | | Conservator: \$ 10,007.50 (656.50 hours @ \$10.00-\$25.00/hr, itemized) | |
| | Not.Cred. | | (030.30 flours @ \$10.00-\$23.00/fil, itellized) | |
| ~ | Notice of | | Attorney: \$ 1,400.00 (Less than local rule) | |
| | Hrg | | Attorney: \$ 300.00 (will preparation) | |
| ~ | Aff.Mail | W | | |
| | Aff.Pub. | | Petitioner states the Conservator herein is also the Trustee of the | |
| | Sp.Ntc. | | Elizabeth Catherine Angell Trust (Page 2). The Conservatorship | |
| | Pers.Serv. | | Estate owns a one-half interest in the residence where the | |
| | Conf. Screen | | Conservatee resides, and the other half owned by the Trust. The Conservatee is the sole current beneficiary of the Trust and the | |
| | Letters | | remainder beneficiaries are entitled to distributions only after the | |
| | Duties/Supp | | Conservatee's death. Petitioner states that although | |
| | Objections | | Conservatorship Estate assets have been reduced, the trust has | |
| | Video | | sufficient assets to provide for the Conservatee and if additional | |
| | Receipt | | funds are needed, funds will be distributed from the Trust to the | |
| | CI Report | | Conservatorship Estate, including payment for any attorney's and Conservator's fees approved by the Court. | |
| > | 2620(c) | | Conservator sirees approved by the court. | |
| ~ | Order | | Petitioner requests to reduce the Conservatee's allowance and | |
| | Aff. Posting | | states that the Conservatee has used the \$300.00/week previously | Reviewed by: skc |
| | Status Rpt | | approved for food, clothing, and auto and household expenses for | Reviewed on: 4-6-12 |
| | UCCJEA | | unnecessary items; therefore, the Conservator requests a reduction in the weekly allowance to \$200.00/week, which the Conservator | Updates: |
| | Citation | | believes is adequate. | Recommendation: |
| | FTB Notice | | | File 1 - Angell |
| | | | Petitioner prays for an Order: | |
| | | | Settling and allowing the Second Account; | |
| | | | 2. Authorizing the Conservator and Attorney fees and | |
| | | | commissions; | |
| | | | 3. Reducing the Conservatee's weekly allowance to \$200.00/week; and | |
| | | | For such other and further relief as the Court may deem proper. | |

Elizabeth Catherine Angell, Trust

Atty

Case No. 0545030 Lucich, Nicholas L, Jr. (for Claudia Spaulding – Trustee – Petitioner)

Thirteenth Account and Report of Trustee, Petition for Settlement Thereof and for Allowance of Trustee's Fees and Attorney's Fees

| | | | CLAUDIA SPAULDING, Trustee, is Petitioner. | NEEDS/PROBLEMS/COMMENTS: |
|----------|--------------------------|---|---|--------------------------|
| | | | Account period: 1-1-10 through 12-31-11 | |
| | Aff.Sub.Wit. | | Accounting: \$375,325.00 Beginning POH: \$358,542.55 Ending POH: \$359,097.28 | |
| * | Verified Inventory PTC | | Trustee: \$ 2,505.00 (83.5 hours @ \$30.00/hr, itemized. Services include | |
| ~ | Not.Cred. Notice of Hrg | | bookkeeping, writing checks, trips to bank, record management for accounting and taxes, communications, assembling data and records for this account, meeting | |
| > | Aff.Mail | W | with contractors regarding repairs to the residence, etc.) | |
| | Aff.Pub. | | Attorney: \$ 750.00 (3 hours @ \$250.00/hr) | |
| | Sp.Ntc. | | Attorney. 3 750.00 (3 flours @ \$250.00/fir) | |
| | Pers.Serv. Conf. Screen | | Petitioner prays for an Order: | |
| | Letters | | 1. Settling and allowing the 13 th Account and confirming | |
| | Duties/Supp | | and approving the acts of Petitioner as Trustee; | |
| | Objections | | 2. Authorizing the trustee and attorney fees and | |
| | Video Receipt | | commissions; and 3. For such other and further relive as the Court may | |
| | CI Report | | deem proper. | |
| | 9202 | | | |
| Ě | Order Aff. Posting | | | Reviewed by: skc |
| | Status Rpt | | | Reviewed by: SRC |
| | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 2 - Angell |

| 3 | Raymond Joseph Lemos, Jr. (Estate) [Lead | Case No. 06CEPR00443 |
|---|--|----------------------|
|---|--|----------------------|

Atty Hayden, Layne E.
Atty Bergin, Robert E Jr
Atty Fanucchi, Edward L.
Atty Doerksen, Charles L.
Atty Gingo, George M.

Notice of Motion and Motion for Summary Judgment or in the Alternative for Summary Adjudication, Originally filed Dec. 01, 2010

| Age: | | NEEDS/PROBLEMS/COMMENTS: |
|--------------|---|--|
| DOD: | | |
| | | Continued to 4-23-12 |
| | | Francisca Notes will not be propored for this |
| Cont. from | | Examiner Notes will not be prepared for this matter. |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of | | |
| Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video | | |
| Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | Reviewed by: |
| Status Rpt | | Reviewed on: |
| UCCJEA | 4 | Updates: |
| Citation | | Recommendation: |
| FTB Notice | | File 3 - Lemos |

Jamie E. McGlashan (CONS/PE)

Howk, Robert L (for Petitioner/Conservator Craig McGlashan)

Petition for First Account and Report of Conservator (Probate Code 2620)

| Age | e: 89 years | | CRAIG MCGLASHAN, Conservato | r. is | NEEDS/PROBLEMS/COMMENTS: |
|----------------|--|----|--|---------|--|
| DOB: 10/6/1922 | | | petitioner. | | , : -, : |
| | | | Account period: 5/24/10 – 5/30/11 | | OFF CALENDAR. Amended Account filed and set for hearing on 5/23/12. |
| | nt. from 020112, 1212 Aff.Sub.Wit. | , | Accounting - \$1,773,164.49 Beginning POH- \$872,934.64 Ending POH - \$1,691.981.80 | | Need Amended Account. In addition to the issues listed below a |
| - | Verified | | C4 h 1 :- \$1 000 594 00 | | Supplemental Inventory and Appraisal was filed on 4/2/12 and it |
| ✓ | verified | | Current bond is \$1,099,584.00 | | appears the account no longer |
| | Inventory | | Conservator - waives | | balances. |
| | PTC | | Conservator warves | | |
| | Not.Cred. | | | | 1. Summary of Account is not on the |
| ✓ | Notice of Hrg | | Attorney - \$800.00 |) | mandatory Judicial Council form. Probate Code 2620(a). |
| ✓ | Aff.Mail | W/ | Petitioner states the current bond is letter than the value of the estate. Petitioner | | 2. Need Board and Care Statements. |
| | Aff.Pub. | | he is a member of the State Bar and is | the | Probate Code §2620(c)(5). |
| | Sp.Ntc. | | only child of the conservatee and requ | | 3. Need bank statements. Probate Code |
| | Pers.Serv. | | that the court leave the bond set at the | | \$2620(c)(2) |
| | Conf. Screen | | current amount. | | |
| | Letters | | Patitionan nuava fan an Oudan | | 4. Morgan Stanley Smith Barney |
| | Duties/Supp | | Petitioner prays for an Order: | | Account was not appraised by the Probate Referee as required. Probate |
| | Objections | | 1. That Petitioner be directed to pay | the | Code §2610(c) and Probate Code |
| | Video | | sum of \$800.00 to the Law Office | | §8901 . |
| | Receipt | | Howk and Downing. | | |
| | CI Report | | 2. The court order that the Conservat | | 5. Inventory and appraisals filed total \$1,084.929.64. Beginning property on |
| | 2620(c) | Χ | not able to complete an affidavit o | f | hand totals \$872,934.64. Beginning |
| | Order | X | voter registration; 3. All acts and transactions of the Conservator of the Person and Est | ate of | property on hand should be the inventory and appraisal amount. |
| | | | Jamie E. McGlashan, as set forth i account and report or relating to m set forth in the account and report ratified, confirmed and approved. | natters | 6. Petitioner sold real property of the conservatorship (court confirmed) during this account period. Need original closing escrow statements. Probate Code §2620(c)(4). |
| | | | | | Please see additional page |
| | Aff. Posting | | | | Reviewed by: KT |
| | Status Rpt | | | | Reviewed on: 4/6/12 |
| | UCCJEA | | | | Updates: |
| | Citation | | | | Recommendation: |
| | FTB Notice | | | | File 4 - McGlashan |
| | | | | | A |

4 (additional page) Jamie E. McGlashan (CONS/PE)

- Case No. 10CEPR00285
- 7. Schedule B- Gain on Sale lists the gain on the sale of the real property as \$164.38. The gain is the difference between the inventory and appraisal value (\$220,000) and the sale price (\$240,000). Therefore the gain on sale is \$20,000.00.
- 8. Disbursement schedule includes a disbursement to Howk & Downing in the amount of \$2,743.04 for costs and filing fee associated with conservatorship. Need itemization of costs and filing fee.
- 9. Disbursement schedule includes a disbursement to Craig McGlashan for pre-conservatorship expenses in the amount of \$947.50. Need itemization.
- 10. Disbursement schedule includes a retuned item chargeback fee to Bank of America in the amount of \$36.00. Court may require clarification.
- 11. 1999 Jaguar is valued at \$8,500.00 on the inventory and appraisal. The property on hand at the end of the account period lists the Jaguar valued at \$8,510.00.
- 12. If court requires bond to be increased pursuant to Probate Code §2320, bond should be increased to \$1,907.217.24.
- 13. Need Order

Flanigan, Philip M. (for Petitioner/Guardian Jennifer Loeffler)

(1) First Account and Report of Guardian and (2) Petition for Order Approving, Allowing and Settling Account and Report of Guardian

| | | | | | | II a |
|---------------|--------------|-------------|--------------------------|------------------------|--------------------------|--|
| Age: 17 years | | JENNIFER LO | EFFLE | E R , guardian, | NEEDS/PROBLEMS/COMMENTS: | |
| DO | B: 9/24/1994 | | is petitioner. | | | |
| | | | - | | | |
| | | | Account period: | 8/3/10 | _ 2/29/12 | 1 Droof of govering of the Nation of |
| | | | riccount period. | 0/3/10 | | 1. Proof of service of the <i>Notice of Hearing</i> on Anthony Ellsworth |
| Cor | nt. from | | A a a a symtim a | | \$225 7 24 60 | (minor) was mailed on 4/9/12, 7 |
| | Aff.Sub.Wit. | | Accounting Beginning POH | - | \$225,734.00 | days prior to the hearing and not |
| - | | | Beginning POH | - | \$224,998.80 | the required 15 days. |
| ✓ | Verified | | Ending POH | - | \$225,734.60 | |
| | Inventory | | (all funds are in | a blocke | ed account) | |
| | PTC | | | | | |
| | Not.Cred. | | Guardian | - | waives | |
| 1 | Notice of | | | | | |
| * | Hrg | | Attorney | _ | not | |
| ✓ | Aff.Mail | W/O | addressed | | | |
| | Aff.Pub. | | | | | |
| | Sp.Ntc. | | | | | |
| | Pers.Serv. | | Petitioner prays | | | |
| | Conf. Screen | | approving, allow | _ | • | |
| | Letters | | first account and | report | of guardian. | |
| | Duties/Supp | | | | | |
| | Objections | | | | | |
| | Video | | | | | |
| | Receipt | | | | | |
| | CI Report | | | | | |
| ✓ | 2620(c) | | | | | |
| 1 | Order | | | | | |
| | Aff. Posting | | | | | Reviewed by: KT |
| | Status Rpt | | | | | Reviewed on: 4/6/12 |
| | UCCJEA | | | | | Updates: 4/11/12 |
| | Citation | | | | | Recommendation: |
| | FTB Notice | | | | | File 5 - Ellsworth |

Kruthers, Heather (for the Petitioner/Administrator Public Administrator)

(1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution [Prob. C. 216; 9202; 10800; 10810; 10951; 11600; 11850(a)]

| DO | D: 1/1/1996 | PUBLIC ADMINI | ISTRAT | OR | NEEDS/PROBLEMS/COMMENTS: |
|------------|-----------------------|------------------------|------------|-----------------------|--|
| , , , ==== | | Administrator, is Pe | | | ,,,,, |
| - | | | | | Continued from3/19/12. Minute order |
| | | Account period: 9/ | 13/10 - 1 | 10/31/11 | states Counsel informs the court that |
| | nt. from 020812, | | | | she needs to file an amended |
| | 1912 | Accounting | - | \$50,000.00 | accounting. As of 4/6/12 an amended |
| | Aff.Sub.Wit. | Beginning POH | - | \$50,000.00 | accounting has not been filed. |
| | Verified | Ending POH | - | \$24,070.86 | |
| ✓ | verified | Administrator | _ | \$1,600.00 | 1. Petitioner filed a Petition for Court |
| ✓ | Inventory | (statutory) | _ | Ψ1,000.00 | Authorization to Sell Real Property |
| 1 | PTC | Administrator X/O | _ | \$1,248.00 | on 3/11/11using a fee waiver because |
| <u> </u> | | (for sale of real prop | | * | at the time the estate had no cash. The |
| ✓ | Not.Cred. | tax returns) | | | Petition was heard on 4/28/11 and |
| 1 | Notice of | N/ | | | granted. It appears that now that the property has been sold that the filing |
| ` | Hrg | Attorney | - | \$1,600.00 | of \$395.00 should be paid as a cost of |
| ✓ | Aff.Mail | (statutory) | | | administration. |
| | Aff.Pub. | Bond fee | - | \$125.00 (o.k. | |
| | Sp.Ntc. | | | | |
| | Pers.Serv. | Court fee | - | \$25.50 | |
| | Conf. Screen | (certified copies) | | | |
| ✓ | Letters 9/13/1 | O Closing | - | \$500.00 | |
| | Duties/Supp | | | | |
| | Objections | Distribution, pursu | uant to i | ntestate | |
| | Video | succession, is to: | | | |
| | Receipt | Larry Ford, Carmen | Gant V | vonne Ford | |
| | CI Report | Shirley Shackelford | | | |
| √ | 9202 | Tony Ford, Alfred I | * | | |
| √ | Order | Gilbert - \$1,688.85 | | | |
| | Aff. Posting | Amanda Ford and F | Robert Fo | ord. III - | Reviewed by: KT |
| | Status Rpt | \$844.43 each and | | - · · · · | Reviewed on: 3/6/12 |
| | UCCJEA | | | | Updates: |
| | Citation | Louis Ireland, Lamo | ont Irelai | nd and Kelly | Recommendation: |
| 1 | FTB Notice | Ireland - \$562.95 ea | ach. | | File 6 - Ford |

Probate Status Hearing Re: Filing of Final Accounting

| DOD: 2/29/12 | AMV IHDE daughter was appointed | NEEDS/PROBLEMS/COMMENTS: |
|--------------|--|-----------------------------|
| DOD: 2/25/12 | AMY IHDE, daughter, was appointed | NEEDS/T ROBLEWIS/ COMMENTS. |
| | conservator of the person and estate | |
| | on 1/27/11 with bond set at | |
| 0 . (| \$19,000.00 | |
| Cont. from | = | |
| Aff.Sub.Wit. | On 2/29/12 the conservatee died. | |
| Verified | | |
| Inventory | This status hearing was set for the | |
| PTC | filing of the final account. | |
| Not.Cred. | | |
| Notice of | Status Report filed on 4/12/12 states | |
| Hrg | the conservatorship estate owns a | |
| Aff.Mail | mobile home located in a mobile | |
| Aff.Pub. | home park. After the conservatee's | |
| Sp.Ntc. | death there were no funds to pay the | |
| Pers.Serv. | rent on the space at the mobile home | |
| Conf. Screen | park. Conservator attempted to sell | |
| Letters | the mobile home without success. On | |
| Duties/Supp | = 3/13/12 the attorney filed an ex parte | |
| Objections | application to sell the mobile home to | |
| Video | | |
| Receipt | the mobile home park. The petitioner | |
| CI Report | was granted. In March/April the real | |
| 9202 | estate agent determined that a third | |
| Order | party would purchase the mobile | |
| Aff. Posting | home at \$30,000. An escrow has been | Reviewed by: KT |
| Status Rpt | opened. If the sale is not | Reviewed on: 4/6/12 |
| UCCJEA | consummated then the Conservatee | Updates: |
| Citation | will sell the mobile home to the | Recommendation: |
| FTB Notice | mobile home park for \$8,000.00 as | File 7 - Lewis |
| | approved by the court in its prior | |
| | order. | |
| | | |
| | Given the above circumstances, | |
| | Petitioner requests an additional 60 | |
| | days to file the First and Final | |
| | Account. | |
| | 110001111 | |

Petty, Teresa B. (for Patricia Sedano – Executor – Petitioner)

(1) First and Final Report of Executor on Waiver of Account and (2) Petition for Settlement Thereof, for (3) Waiver of Executor's Compensation for Ordinary Services, for Allowance of Attorney's Fees for Ordinary Services and for (4) Final Distribution (Prob. C. 10800, 10810, 10954, 12200)

| DOI | D: 6-13-10 | | PATRICIA SEDANO, Executor with Full IAEA without | NEEDS/PROBLEMS/COMMENTS: |
|----------|---------------------|----|--|---------------------------|
| | | | bond, is Petitioner. | |
| | | | Accounting is unived | |
| | | | Accounting is waived. | |
| | | 1 | I&A: \$165,000.00 | |
| | Aff.Sub.Wit. | | POH: \$165,000.00 (real property only) | |
| ~ | Verified | | | |
| ~ | Inventory | | Executor (Statutory): Waived | |
| ~ | PTC | | | |
| > | Not.Cred. | | Attorney (Statutory): \$5,950.00 | |
| | Notice of | | | |
| | Hrg | | Distribution pursuant to Decedent's will is to: | |
| ~ | Aff.Mail | W | | |
| | Aff.Pub. | | Patricia Sedano – Entire estate consisting of real | |
| | Sp.Ntc. | | property valued at \$165,000.00. | |
| | Pers.Serv. | | | |
| | Conf. Screen | | | |
| | Letters | 3- | | |
| | | 1- | | |
| | Duting/Summ | 11 | | |
| | Duties/Supp | | | |
| | Objections Video | | | |
| | Receipt | | | |
| | CI Report | | | |
| ~ | 9202 | | | |
| Y | Order | | | |
| | Aff. Posting | | | Reviewed by: skc |
| | Status Rpt | | | Reviewed on: 4-12-12 |
| | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: SUBMITTED |
| ~ | FTB Notice | | | File 8 - Sedano |

Atty Wright, Janet L. (Court Appointed for Conservatee/Petitioner)

Petition for Attorney's Fees for Court Appointed Counsel for Conservatee and Request for Termination of Appointment and Discharge as Court Appointed Counsel (Prob. C. 1470(b))

| DOD: 03/07/12 | | | JANET WRIGHT, Petitioner, was Court | NEEDS/PROBLEMS/COMMENTS: |
|---------------|--------------|----|---|------------------------------|
| | | | appointed to represent the Conservatee on | |
| | | | 11/28/11. | |
| - | | | | |
| <u></u> | nt. from | | PUBLIC GUARDIAN, was appointed | |
| Cor | | | Temporary Conservator of the Person and | |
| | Aff.Sub.Wit. | | Estate on 11/17/11. The Temporary | |
| ✓ | Verified | | Conservatorship was extended three times | |
| | Inventory | | to 03/08/12. Conservatee died on 03/07/12, | |
| | PTC | | therefore a permanent conservatorship was | |
| | Not.Cred. | | not established. | |
| ✓ | Notice of | | Patitionar requests fees in connection with | |
| | Hrg | | Petitioner requests fees in connection with the representation of the Conservatee for | |
| ✓ | Aff.Mail | w/ | the Public Guardian's petition to appoint a | |
| | Aff.Pub. | | conservator. | |
| | Sp.Ntc. | | | |
| | Pers.Serv. | | Petitioner asks that she be paid from the | |
| | Conf. Screen | | conservatorship estate for 12.35 attorney | |
| | Letters | | hours @ \$250.00/hr. and 3.4 paralegal | |
| | Duties/Supp | | hours @ \$110.00/hr. for a total of \$3,474.00. | |
| | Objections | | ψ5,474.00. | |
| | Video | | Services are itemized by date and include | |
| | Receipt | | review of documents, visits with client, and | |
| | CI Report | | court appearances. | |
| | 9202 | | | |
| ✓ | Order | | Petitioner requests that, since the | |
| | Aff. Posting | | conservatee is now deceased, that her appointment as Counsel for the conservatee | Reviewed by: JF |
| | Status Rpt | | be terminated | Reviewed on: 04/06/12 |
| | UCCJEA | | oo terminatea | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 9 - Pasillas |

Burnside, Leigh W. (for Dale L. Mell – grandson/Petitioner)

Petition for Probate of Will and for Letters of Administration with Will Annexed; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

| DOD: 03/29/09 | DALE L. MELL, grandson, is Petitioner and | NEEDS/PROBLEMS/COMMENTS: |
|------------------|--|---------------------------------|
| DOD. 03/29/09 | requests appointment as Administrator with Will | NEEDS/PROBLEIVIS/COIVIIVIENTS. |
| | Annexed, with bond set at \$158,600.00. | 1. The original Will does not |
| | | appear to have been |
| | In the alternative, the Petitioner requests appoint of the Public Guardian as Administrator with Will | deposited with the Court. |
| Cont. from | Annexed without bond. | Need original Will. |
| Aff.Sub.Wit. s | /p | 3 1 |
| ✓ Verified | Full IAEA – ok | Note: |
| Inventory | W/II 1 . 1 02 /07 /02 | Competing Petition of Dale G. |
| PTC | Will dated 02/07/02 | Mell filed 04/12/12 and set for |
| | Residence: Fresno | hearing on 05/15/12. |
| Not.Cred. | Publication: The Business Journal | |
| ✓ Notice of | | |
| Hrg | Estimated Value of the Estate: Personal property - Unknown | |
| | Real property - Unknown - \$158,600.00 | |
| ✓ Aff.Pub. | Total - \$158,600.00 | |
| Sp.Ntc. | | |
| Pers.Serv. | Probate Referee: RICK SMITH | |
| Conf. Screen | Declaration of Dale L. Mell Re: Attempts to | |
| ✓ Letters | Obtain Decedent's Original Will filed 04/11/12 | |
| ✓ Duties/Supp | states that Petitioner believes decedent's son, Dale G. | |
| ✓ Objections | Mell is in possession of decedent's original will. | |
| Objections | Petitioner states that he has tried on numerous occasions to obtain the original will from Dale G. | |
| Video Receipt | Mell since decedent's death, but has not been able to | |
| | do so. At one point, Dale G. Mell stated to Petitioner | |
| CI Report | that he would provide the original will to the | |
| 9202 | Petitioner, but has failed to do so. | |
| ✓ Order | Objections to: 1) Probate of Will; and 2) | |
| Aff. Posting | Appointment of Dale L. Mell as Administrator | Reviewed by: JF |
| Status Rpt | with Will Annexed filed by Dale G. Mell on | Reviewed on: 04/06/12 |
| UCCJEA | 04/12/12 states: Objector is decedent's son and the | Updates : 04/12/12 |
| Citation | named Executor in the purported will of decedent filed by the Petitioner and states that the Petition of | Recommendation: |
| FTB Notice | Dale L. Mell should be denied because a) Petitioner | File 10 - Mell |
| | has not submitted nor are there any allegations that an | |
| | original will of decedent presently exists, b) Pursuant | |
| | to Probate Code § 6124, there is a presumption that the testator destroyed the will with the intent to | |
| | revoke it. This presumption affects the burden of | |
| | producing evidence. Further, Petitioner should not be | |
| | appointed as Administrator with Will Annexed | |
| | because, as the named Executor and son of decedent, Objector has a superior right to appointment as | |
| | Administrator of the estate. | |
| | | |

Gunner, Kevin D. (for David M. Valla – son/Petitioner)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450

| DOD: 08/14/11 | DAVID MICHAEL VALLA, son, | NEEDS/PROBLEMS/COMMENTS: |
|-------------------|---------------------------------------|--------------------------------|
| | is Petitioner and requests | |
| | appointment as Administrator | |
| | without bond. | |
| Cont. from | | |
| Aff.Sub.Wit. | Full IAEA – ok | |
| ✓ Verified | | |
| Inventory | All heirs waive bond. | |
| PTC | | |
| Not.Cred. | Decedent died intestate. | |
| ✓ Notice of | | |
| Hrg | Residence: Fresno | |
| | Publication: The Business Journal | |
| ✓ Aff.Pub. | | |
| Sp.Ntc. | Estimated Value of the Estate: | |
| Pers.Serv. | Real property - \$190,000.00 | |
| Conf. Screen | | |
| ✓ Letters | Probate Referee: RICK SMITH | |
| ✓ Duties/Supp | | |
| Objections | | |
| Video | | |
| Receipt | | |
| CI Report | | |
| 9202 | | |
| ✓ Order | | Paviawad by J5 |
| Aff. Posting | | Reviewed by: JF |
| Status Rpt UCCJEA | _ | Reviewed on: 04/06/12 Updates: |
| Citation | | Recommendation: SUBMITTED |
| FTB Notice | | File 11 - Valla |
| FIB NOTICE | | LIIE TT - AGIIG |

Leroy Alvin Persons (CONS/PE)

12

Atty

Atty

Case No. 10CEPR00625

Persons, Leroy R. (pro per – former Conservator of the Person & Estate)

Kruthers, Heather H. (for Public Guardian – Temporary Conservator of the Person & Estate)
Status Hearing Re: Abandoned Property and Securing of Medi-Cal Benefits

| Age: 83 | | TEMPORARY EXPIRES 04/16/12 | NEEDS/PROBLEMS/COMMENTS: |
|----------|------------------|--|---------------------------|
| DO | B: 02/23/28 | | |
| | | LEROY R. PERSONS, was appointed as | CONTINUED FROM 02/06/12 |
| | | Conservator of the Person & Estate of Leroy | |
| | | Alvin Persons and Letters were issued on | |
| Cor | nt. from 112811, | 11/29/10. | |
| |)612 | Minute Orden from Status Hearing on | |
| | Aff.Sub.Wit. | Minute Order from Status Hearing on 09/26/11 set this matter for status and states: | |
| | Verified | The Court accepts the voluntary resignation | |
| | Inventory | of Leroy Parsons and relieves him as | |
| | PTC | conservator of the person and estate. The | |
| | Not.Cred. | Court appoints the Public Guardian as | |
| | Notice of | temporary successor conservator of the | |
| | Hrg | person and estate. | |
| | Aff.Mail | Status Report filed 02/01/12 states that the | |
| | Aff.Pub. | Public Guardian is still working on obtaining | |
| | Sp.Ntc. | Medi-Cal benefits for the Conservatee and is | |
| | Pers.Serv. | currently addressing specific issues that | |
| | Conf. Screen | Medi-Cal has identified. The Public | |
| | Letters | Guardian requests a continuance of at least 60 days in order to allow time to respond to | |
| | Duties/Supp | Medi-Cal. | |
| | Objections | | |
| | Video | Ex Parte Petition for Instruction and | |
| | Receipt | Authorization to Abandon Real Property | |
| | CI Report | filed 02/07/12 by the Public Guardian was | |
| | 9202 | granted on 02/07/12. | |
| | Order | Status Danart Day Ahandanad Dyanarty | |
| | Aff. Posting | Status Report Re: Abandoned Property and Securing of Medi-Cal Benefits by | Reviewed by: JF |
| | Status Rpt | Public Guardian filed 04/06/12 states: The | Reviewed on: 04/06/12 |
| | UCCJEA | Court authorized the abandonment of | Updates : 04/09/12 |
| | Citation | conservatees real property on 02/07/12 and | Recommendation: |
| | FTB Notice | the conservatee is now on Medi-Cal. | File 12 - Persons |
| | | Currently, the Public Guardian is working on | |
| | | getting the requirements for admission into a | |
| | | skilled nursing facility. In order to allow | |
| | | time to obtain the needed information and | |
| | | find suitable placement, the Public Guardian | |
| | | requests that the next status hearing be set no | |
| | | earlier than 60 days from the date of the | |
| <u>L</u> | | hearing. | |

Atty

Case No. 11CEPR00737

William K. Poston & Wilma B Poston Living Case No. 11CEPR0073
Burnside, Leigh W. (for Douglas Poston, William Poston, Jr., and Kristin Calderon – Petitioners)
Motsenbocker, G. L. (for Lynda Evans – Respondent)

Status Re: Settlement

| | | DOUGLAS POSTON, WILLIAM K POSTON, JR., and KRISTIN CALDERON, beneficiaries of the William K. Poston and Wilma B. Poston Living Trust dated 9-3-99, filed a Petition for Order Compelling Trustee to Account and Report, for Surcharge, and for Removal. | NEEDS/PROBLEMS/ COMMENTS: |
|---|--------------|---|------------------------------|
| | | LYNDA EVANS is Respondent. | |
| | Aff.Sub.Wit. | On 40 4 44 the Court agreement of Williams K. Booten, Inc. of courts | |
| | Verified | On 10-4-11, the Court appointed William K. Poston, Jr., as successor trustee and set the matter for settlement conference and trial. | |
| | Inventory | trustee and set the matter for settlement conference and trial. | |
| | PTC | At the trial date on 2-14-12, Attorney Erlach advised the Court that the | |
| | Not.Cred. | parties have been attempting to settle amongst themselves and have | |
| | Notice of | been ignoring both counsel. The Court took the trial off calendar and set | |
| | Hrg | this status hearing regarding settlement. | |
| | Aff.Mail | Leigh W. Burnside (of Dowling Aaron Inc., counsel for Petitioners) filed | |
| | Aff.Pub. | a declaration on 4-11-11 stating: | |
| | Sp.Ntc. | a decidiation on 4 11 11 stating. | |
| | Pers.Serv. | At hearing on 10-4-11, the Court appointed Mr. Poston as successor | |
| | Conf. Screen | trustee and it is Ms. Burnside's understanding that the Court directed | |
| | Letters | Ms. Evans to turn over certain financial information to Mr. Poston. | |
| | Duties/Supp | No so the filing of the Detition of the grant of the second Comp. | |
| | Objections | Upon the filing of the Petition, attorneys Mara Erlach and Gary Motsenbocker engaged in discussions, and in an effort to keep legal fees | |
| | Video | down, the parties also communicated with each other without the | |
| | Receipt | assistance of counsel. Attorney Burnside's understanding is that Ms. | |
| | CI Report | Evans shared some financial information with Mr. Poston, but failed to | |
| | 9202 | turn over all information and documents. | |
| | Order | | |
| | Aff. Posting | Mr. Poston also experienced difficulty obtaining trust-related records | Reviewed by: skc |
| ~ | Status Rpt | from Union Bank. Accordingly, on his behalf, a subpoena duces tecom was served on Union Bank on approx. 3-14-12. Union Bank has not | Reviewed on: 4-6-12 |
| | UCCJEA | requested extension of time, so unless it does, records are expected to | Updates: |
| | Citation | be produced on or about 4-15-12. | Recommendation: |
| | FTB Notice | | File 13 - Poston |
| | | Once Mr. Poston receives the records, he will be in a position to set trial date on the remaining surcharge claim against Ms. Evans. It is attorney Burnside's understanding that Ms. Evans is still represented by attorney | |
| | | Motsenbocker. Attorney Burnside will endeavor to speak with attorney Motsenbocker prior to the status hearing, but meaningful settlement discussions will not be possible until records are received from Union Bank and reviewed. | |

14

Atty

Atty

Womack, Wanda Kathleen (Pro Per – Guardian – Petitioner) Womack, Jesse W. (Pro Per – Guardian – Petitioner)

Petition for Termination of Guardianship

| Age | Age: 13 | | WANDA K. WOMACK and JESSE W. WOMACK, | NE | EDS/PROBLEMS/COMMENTS: |
|-------------|--------------|---|--|------|--|
| DOI | DOB: 6-8-98 | | Guardians, are Petitioners. | | |
| | Aff C L Mr. | | Petitioners are the Paternal Grandmother and Step-Grandfather of the minor and were appointed Guardians on 4-3-06. | 1. | Need consent and waiver of notice or proof of service of Notice of Hearing pursuant to Probate Code §1460(b)(5) on Minor Anthony V. Deen (age 13). |
| | Aff.Sub.Wit. | | | | |
| * | Verified | | Father: JEREMY V. DEEN | | |
| | Inventory | | - Served by mail on 2-18-12 | | |
| | PTC | | Mother: REBECCA WEGLEY | | |
| | Not.Cred. | | - Signed Consent and Waiver of Notice 8-15-11 | | |
| ~ | Notice of | | | | |
| | Hrg | | Paternal Grandfather: Anthony Deen (Deceased) | | |
| > | Aff.Mail | W | Maternal Grandfather: Robert Wegley | | |
| | Aff.Pub. | | - Signed Consent and Waiver of Notice 8-15-11 | | |
| | Sp.Ntc. | | Maternal Grandmother: Vanessa McGinnis | | |
| | Pers.Serv. | | - Signed Consent and Waiver of Notice 8-15-11 | | |
| | Conf. Screen | | Cibitana Dallas Children Lautin M. Dana | | |
| | Letters | | Siblings: Dalles Childers, Jessica M. Deen | | |
| | Duties/Supp | | Petitioners state that Anthony has decided he | | |
| | Objections | | would like to move and live in Louisiana with his | | |
| | Video | | grandparents Mike and Vanessa McGinnis. He | | |
| | Receipt | | visits with them every year, and would now like | | |
| > | CI Report | | to live with them. Guardians agree and want | | |
| ~ | Clearances | | what is best for Anthony and his happiness. | | |
| ~ | Order | | , | | |
| | Aff. Posting | | Vanessa McGinnis, Maternal Grandmother, | Rev | viewed by: skc |
| | Status Rpt | | signed a Consent and Waiver of Notice. | Rev | viewed on: 4-6-12 |
| | UCCJEA | | - | Up | dates: 4-11-12 |
| | Citation | | Court Investigator Jennifer Young filed a report | Red | commendation: |
| | FTB Notice | | on 4-10-12. | File | e 14 - Deen |

(1) Waiver of Accounting and (2) Petition for Final Distribution

| DOD: | 6-28-10 | | CINDVI MALL Frequency with Full AFA | |
|----------|------------------|---|---|--|
| טטט: | 0-20-10 | | CINDY L. WALL, Executor with Full IAEA | NEEDS/PROBLEMS/COMMENTS: |
| | | | without bond, is Petitioner. | 1. Petitioner does not address whether |
| | | | | notice was given to the Director of |
| | | | Accounting is waived. | Health Care Services pursuant to |
| | | | | Probate Code §9202(a). |
| | Aff.Sub.Wit. | | I&A: \$174,360.50 | |
| _ | Verified | | POH: \$174,360.50 | If notice was required, but not given, |
| ~ | Inventory | | (\$4,360.50 cash plus real property) | the matter may require continuance |
| × | | | | for the appropriate time for response. |
| | PTC | | Executor: Waived | |
| ~ | Not.Cred. | | | 2. Need Order. |
| N/A | Notice of | | Distribution pursuant to Decedent's will: | |
| | Hrg | | | |
| N/A | Aff.Mail | | Cindy L. Wall: Entire estate | 9202(a). Not later than 90 days |
| | Aff.Pub. | | (\$4,360.50 cash plus real property) | after the date letters are first |
| | Sp.Ntc. | | | issued to a general personal |
| | Pers.Serv. | | | representative, the general personal representative or estate |
| | Conf. Screen | | | attorney shall give the Director |
| | Letters | | | of Health Care Services notice of |
| | Duties/Supp | | | the decedent's death in the manner provided in Section 215 if |
| | Objections | | | the general personal |
| | | | | representative knows or has |
| | Video Possint | | | reason to believe that the |
| | Receipt | | | decedent received health care under Chapter 7 (commencing with |
| | CI Report | | | Section 14000) or Chapter 8 |
| | 9202 | | | (commencing with Section 14200) |
| | Order | Χ | | of Part 3 of Division 9 of the Welfare and Institutions Code, or |
| | | | | was the surviving spouse of a |
| | | | | person who |
| | | | | received that health care. The |
| | | | | director has four months after |
| | | | | notice is given in which to file a claim. |
| | | | | ~ 5241m. |
| | | | | |
| | Aff. Posting | | | Reviewed by: skc |
| | Status Rpt | | | Reviewed on: 4-6-12 |
| | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 15 - Wedel |
| <u> </u> | | | | 45 |

16

Atty

Hickson, Linda (pro per Petitioner/maternal grandmother)

Atty Compango, Latonda (pro per Objector/mother)

| Age: 12 years | | | THERE IS NO TEMPORARY. | NEEDS/PROBLEMS/COMMENTS: |
|---------------|------------------------|-----|---|--|
| DO | B: 7/11/1999 | | Temporary was denied. | Continued from 3/12/12. Minute order |
| | | | LINDA HICKSON, maternal grandmother, | states the Court orders Latonda |
| | | | is petitioner. | Compagno to submit to a hair follicle test today through Global. |
| Coı | nt. from 031212 | | Father: JOHN McCORVEY | Additionally, the Court orders that a |
| | Aff.Sub.Wit. | | Mother: LATONDA COMPAGNO – | court investigator conduct a further interview of Linda Hickson and |
| ✓ | Verified | | personally served on 1/13/12. | Latonda Compagno as well as look into |
| | Inventory | | Paternal grandfather: Not listed | the status of the Voluntary Family Maintenance Services and Latonda |
| | PTC | | Paternal grandmother: Not listed Maternal grandfather: Curtis Harper | Compagno's test results. |
| | Not.Cred. | | | 1. Need proof of personal service of |
| √ | Notice of Hrg | | Petitioner states mom has started using drugs and stealing. Mom is in a domestic | the Notice of Hearing along with a |
| 1 | Aff.Mail | W/O | violence relationship and Petitioner fears for | copy of the <i>Petition</i> or <i>Consent and Waiver of Notice</i> or Declaration of |
| Ě | Aff.Pub. | | the safety of the minor. | Due Diligence on: |
| ┢ | Sp.Ntc. | | Objections of mother, Latonda Harper- | a. John McCorvey (father) – proof of service by mail filed on |
| 1 | Pers.Serv. | W/O | Compagno filed on 1/19/12 states Linda Hickson will not provide a safe, stable | 1/17/12. Probate Code §1511 |
| 1 | Conf. Screen | | environment for the minor. Ms. Harper- | requires personal service on the father. |
| | Letters | | Compagno states she was removed from her for child abuse in Monterey County. Ms. | 2. Proof of personal service of the Notice of Hearing on Destyni |
| | Duties/Supp | | Harper-Compagno states Ms. Hickson is in | McCorvey (minor) and proof of |
| | | | the process of losing physical custody of her | service by mail on John McCorvey |
| | Objections Video | | physically challenged daughter. | (father) and Curtis Harper (paternal grandfather) do not |
| | Receipt | | Court Investigator Jennifer Young's | include the name and address of |
| 1 | CI Report | | Report filed on 3/5/12 | the person serving the documents and it does not indicate that the |
| | 9202 | | DSS Social Worker Anita Ruiz's Report | Notice of Hearing was served with a |
| 1 | Order | | filed on 3/5/12 | copy of the petition as required. 3. Need proof of service of the Notice |
| | | | | of Hearing along with a copy of the |
| | | | | petition or consent and waiver of notice or declaration of due |
| | | | | diligence on: |
| | | | | a. Paternal grandparents |
| | Aff. Posting | | | Reviewed by: KT |
| | Status Rpt UCCJEA | | | Reviewed on: 3/1/12 Updates: |
| √ | | | | |
| \Vdash | Citation FTB Notice | | | Recommendation: File 16 – McCorvey |
| <u> </u> | 1 10 MOLICE | | | THE 10 - IVICEOLVEY |

Declaration of Latonda Compagno dated 3/29/12 states Linda Hickson continues to go against the court order and has been speaking to Destyni about the court case. Ms. Compango states she has changed her ways and her life.

- Virgil is no longer in the home.
- She doesn't do criminal activities.
- She does not do drugs.
- She is active in Destyni's school.
- She is in outpatient intensive care.
- She is in compliance with VFM and CPS.

Court Investigator Jennifer Young to provide supplemental investigation report.

Dorothy K. Turner (Estate)
Williams, Anna F. (Pro Per – Daughter – Petitioner)

Petition for Probate of Will and for Letters Testamentary

| DOD: 10-23-11 | | | ANNA F. WILLIAMS, Daughter and named | NEEDS/PROBLEMS/COMMENTS: |
|---------------|-----------------|-----|---------------------------------------|-------------------------------|
| | | | Executor without bond, is Petitioner. | |
| | | | | Continued from 3-26-12 |
| | | | Full IAEA – ok | All defects have been cured. |
| Con | nt. from 032612 | | | 7 in defects have been carea. |
| | Aff.Sub.Wit. | | Will dated 4-8-03 | |
| > | Verified | | Residence: Fresno | |
| | Inventory | | Publication: Fresno Bee | |
| | PTC | | r dolleddoll. Fresho Bee | |
| | Not.Cred. | | Estimated value of estate: | |
| > | Notice of | | Real property - \$240,000.00 | |
| | Hrg | | | |
| ~ | Aff.Mail | W/O | Probate Referee: Steven Diebert | |
| | Aff.Pub. | | | |
| | Sp.Ntc. | | | |
| | Pers.Serv. | | | |
| | Conf. Screen | | | |
| > | Letters | | | |
| > | Duties/Supp | | | |
| | Objections | | | |
| | Video | | | |
| | Receipt | | | |
| | CI Report | | | |
| | 9202 | | | |
| ~ | Order | | | |
| | Aff. Posting | | | Reviewed by: skc |
| | Status Rpt | | | Reviewed on: 3-16-12 |
| | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 17 - Turner |

18

Atty Duque, Santos Robert (Pro Per – Second Cousin – Petitioner)
Atty Duque, Tara Lynn (Pro Per – Second Cousin - Petitioner

| Age: 3 months | | | TEMPORARY EXPIRES 4-16-12 | NEEDS/PROBLEMS/COMMENTS: |
|---------------|--------------|---|---|--|
| DOB: | 1-11-12 | | | |
| | | | SANTOS ROBERT DUQUE and TARA LYNN DUQUE, Maternal Second Cousins, are Petitioners. (Santos is cousin to Grace Martinez, the minor's | Petitioners state the mother does not know who the father is. If notice is not excused, need proof of service of Notice of |
| | Aff.Sub.Wit. | | mother.) | Hearing with a copy of the |
| ~ | Verified | | Father: UNKNOWN | Petition on Father and Paternal |
| | Inventory | | - Declaration of Due Diligence filed 2-14-12 | Grandparents pursuant to |
| | PTC | | Mother: GRACE MARTINEZ | Probate Code §1511. |
| | Not.Cred. | | - Consent and Waiver of Notice filed 2-14-12 | 2. Notice of Hearing was served |
| ~ | Notice of | | , | on Maternal Grandmother |
| | Hrg | | Paternal Grandfather: Unknown | Mary Chacon without a copy of |
| > | Aff.Mail | W | Paternal Grandmother: Unknown | the Petition pursuant to |
| | Aff.Pub. | | Maternal Grandfather: Armando Martinez | Probate Code §1511. The Court may require amended service. |
| | Sp.Ntc. | | - Deceased | may require amended service. |
| N/A | Pers.Serv. | | Maternal grandmother: Mary Chacon | |
| > | Conf. Screen | | - Served by mail 3-26-12 | |
| > | Letters | | Datitionary state Valenting needs a leving family | |
| > | Duties/Supp | | Petitioners state Valentina needs a loving family that can care for her. Her mother is unstable and | |
| | Objections | | mentally unable to care for her, and her father is | |
| | Video | | unknown. If Petitioners had not intervened, | |
| | Receipt | | Valentina would have been placed in CPS as her | |
| ~ | CI Report | | mother had three other children taken at birth. | |
| \ | Clearances | | | |
| > | Order | | Court Investigator Charlotte Bien filed a report | |
| | Aff. Posting | | on 3-27-12. | Reviewed by: skc |
| | Status Rpt | | | Reviewed on: 4-6-12 |
| \ | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 18 - Martinez |

Boonmy, Annie (pro per Petitioner/sister)

| _ | Petition for Appointment of Guardian of the Person (Prob. C. 1510) | | | | | | | |
|--------------------------------------|--|--------------------------|--|------|---|--|--|--|
| Age: 13 years THERE IS NO TEMPORARY. | | NEEDS/PROBLEMS/COMMENTS: | | | | | | |
| DOB: 6/15/1998 | | | No temporary was requested. | | | | | |
| | | | ANNIE JANET BOONMY, sister, is petitioner. | | Need Notice of Hearing. Need proof of personal service of the Notice of Hearing along with a copy of | | | |
| Cor | nt. from | | | | the Petition or Consent and Waiver of | | | |
| | Aff.Sub.Wit. | | Father: VENTHY CHAN | | Notice or Declaration of Due Diligence | | | |
| ✓ | Verified | | Mother: SOPHIN DAMLONG – | | on: a. Austin Chan (minor, age 13) | | | |
| | Inventory | | | | b. Venthy Chan (father) | | | |
| | PTC | | nominates. | | c. Sophin Damlong (mother) Note: mother has nominated the petitioner | | | |
| | Not.Cred. | | D. (1 | | but has not signed a waiver of notice. | | | |
| | Notice of Hrg | Х | Paternal grandparents: not listed Maternal grandfather: Ken Damlong – | 3. | Need proof of service of the <i>Notice of</i> Hearing along with a copy of the | | | |
| | Aff.Mail | Х | consents and waives notice. | | Petition or Consent and Waiver of | | | |
| | Aff.Pub. | | Maternal grandmother: Prom | | Notice or Declaration of Due Diligence on: | | | |
| | Sp.Ntc. | | Damlong – consents and waives | | a. Paternal grandparents | | | |
| | Pers.Serv. | Χ | notice. | ١, | - | | | |
| ✓ | Conf. Screen | | Petitioner states the child needs a | 4. | Petition does not list the names and addresses of the paternal | | | |
| ✓ | Letters | | guardian due to the fact that neither | | grandparents. | | | |
| ✓ | Duties/Supp | | parent can provide a stable home, | | | | | |
| | Objections | | medical, dental, etc. | | | | | |
| | Video | | Count Investigator Israelfor Devices | | | | | |
| | Receipt | | Court Investigator Jennifer Daniel's | | | | | |
| ✓ | CI Report | | Report filed on 4/6/12. | | | | | |
| | 9202 | | | | | | | |
| ✓ | Order | | | | | | | |
| | Aff. Posting | | | Rev | viewed by: KT | | | |
| | Status Rpt | | | | viewed on: 4/6/12 | | | |
| ✓ | UCCJEA | | | Up | dates: 4/12/12 | | | |
| | Citation | | | | commendation: | | | |
| | FTB Notice | | | File | e 19 - Chan | | | |
| | | | | | 40 | | | |

20 Cesar Gomez, Dassy Madrigal, Ashley Zaragoza and Jorge Zaragoza (GUARD/P) Case No. 12CEPR00155

Atty Zaragoza Gomez, Maria De Jesus (pro per Petitioner/maternal aunt)
Atty Vasquez, Jorge Luis Lopez (pro per Objector/Jorge's father)

| | sar age: 16 years | s | THERE IS NO TEMPORARY. | NEI | EDS/PROBLEMS/COMMENTS: |
|-----------------|----------------------------------|---|---|-----|--|
| DOB: 10/17/1995 | | | No temporary was requested. | 1 | NI-J N. C CH |
| | Dassy age: 13 years | | MARIA DE JESUS ZARAGOZA GOMEZ, | 1. | Need Notice of Hearing. |
| | DOB: 7/20/1998 | | maternal aunt, is petitioner. | 2. | Need proof of service of the |
| | hley age: 4 years B: 6/2/2007 | S | Father (Cesar and Ashley): UNKNOWN – | | Notice of Hearing along with |
| l | ge age: 2 years | | Declaration of Due Diligence. | | a copy of the Petition or |
| | B: 11/20/2009 | | Father (Dassy): OMAR MADRIGAL – <i>Consents</i> | | Consent and Waiver of Notice or Declaration of Due |
| - | nt. from | | and waives notice. | | Diligence on: |
| | Aff.Sub.Wit. | | | | a. Catalina Barajas |
| - | Verified | | Father (Jorge): JORGE LUIS LOPEZ VASQUEZ | | (Dassy's paternal |
| ✓ | | | Mother: JUANA ZARAGOZA – Deceased. | | grandmother) b. Jorge's paternal |
| | Inventory | | Paternal grandparents (Cesar and Ashley): Unknown | | grandparents |
| | PTC | | Paternal grandfather (Dassy): Maximo Mendoza – | | · - |
| | Not.Cred. | | consents and waives notice. | | |
| | Notice of | Х | Paternal grandmother (Dassy): Catalina Barajas | | |
| I | Hrg | | Paternal grandparents (Jorge): Unknown Maternal grandfather: Ricardo Zaragoza – consents | | |
| | Aff.Mail | Х | and waives notice. | | |
| | Aff.Pub. | | Maternal grandmother: Maria G. Gomez – <i>consents</i> | | |
| | Sp.Ntc. | | and waives notice. | | |
| | Pers.Serv. | | Petitioner states the mother is deceased. Petitioner | | |
| ✓ | Conf. Screen | | states she needs the guardianship so that she can | | |
| 1 | Letters | | enroll the children in school and take them to the | | |
| È | Duties/Supp | | doctor. The children and their mother lived with | | |
| ✓ | Duties/Supp | | Petitioner and she has always helped with their day to | | |
| | Objections | | day needs. | | |
| | Video | | Objections of JORGE LUIS LOPEZ VASQUEZ, | | |
| | Receipt | | father of Jorge, filed on 3/28/12 states he was not | | |
| ✓ | CI Report | | notified that he was the father and was kept from | | |
| | 9202 | | being a part of his son's life. After the mother died | | |
| ✓ | Order | | he has started to visit with the minor. Father states he | | |
| | Aff. Posting | | is requesting that the guardianship of his son be denied and that the minor be returned to his care. In | Rev | viewed by: KT |
| | Status Rpt | | the alternative he requests that he be able to have his | | viewed on: 4/6/12 |
| 1 | UCCJEA | | son in his care on a one-week alternating basis. | Up | dates: 4/12/12 |
| \parallel | Citation | | However there is no reason his son should not come | Red | commendation: |
| | FTB Notice | | to live in his home. | | e 20 – Gomez, Madrigal & |
| | | | Court Investigator Samentha Honson's Dancet | | agoza |
| | | | Court Investigator Samantha Henson's Report filed on 4/9/12 | | |
| <u> </u> | <u> </u> | | IIICU VII TI/II | | |